



1012

16-26

300487

2001 4 5

135

219,768,787.00

029-81112902

2022 9 30

	133,959,034	40.26%
	198,781,052	59.74%
	332,740,086	100.00%

2022 9 30

1			82,495,657	24.79%	-	61,871,743

	42.79%	32.38%	34.48%	43.19%
	48.93%	38.44%	42.09%	46.46%
	2022	1-9	2021	2020
				2019
	3.76	3.72	3.09	4.34
	1.27	1.65	1.52	1.83
	0.43	0.42	0.38	0.49
	42.86%	44.57%	46.62%	49.83%
	3.35%	2.74%	2.57%	2.86%
	6.71%	6.44%	8.96%	8.34%
	59.06	43.96	16.88	15.43
/	1.45	1.59	1.21	-0.23
/	1.08	0.78	0.61	-0.04
	7.01%	6.43%	5.93%	6.16%
	26.38%	25.56%	21.19%	24.52%

1

2023

2

2021 12 31

2022 110A008092

2019 2020

2021

2022 9 30

242,605.92

4,475.06

1.84%

30%

1

2

3

4

1

2

		1.2 / 4 /	
--	--	-----------	--

2

A+

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

P0

n

k

A

D

P1

/

/

7

1

2

130%

$$IA = B \times i \times t / 365$$

IA

B

i

t

8

1

70%

2

$$IA = B \times i \times t / 365$$

IA

B

i

t

9

1

85%

2

"

"

"

"

92.73 /

=

/

=

/

"

"

92.73 /

1

2

"

"

1.84% 30%

18

"
"

— —

— —

18

54,606.45 54,606.45 2022 9 30

244,001.44 4,358.38

58,964.83

24.17% 50%

2019 2020 2021 2022 9

43.19% 34.48% 32.38% 42.79%

2019 2020

202 1 2022 1-9 -4,699.60

26,042.78 35,030.50 48,167.13

— —

18

5,460,645

100 /

54,606.45

54,606.45

1		33,126.98	25,331.00
2		21,753.45	18,489.00
3		8,245.00	4,851.00
4		5,935.45	5,935.45
		69,060.88	54,606.45

--

18

[2018]22

[2018]22

[2013]110

3-1-27

1

1

0.3

/

1.5

/

0%

160%

61.54%

19.05%

49.53%

2

/

6

/

0%

80%

44.44%

15.38%

3,855.85

2-10 3

T2 T3

2

— —

" "

3

	23,299.92	28,568.13	28,195.96
46,785.81		23.03%	30.96%
29.80% ¹	10.34%	11.19%	9.08%
		10.97%	

¹ 2022 1-9

	31,568.25	33,238.11	47,253.48	
93,860.06		14.01%	13.02%	15.22% 22.01%

-490.98

3,022.01

1,555.39

-5,312.50

1,226.08

1.03%

5

999

"

"

"

"

"

"

FDA KOSHER

2

1

2

54,669.77

35,884.72

65,038.01

99,956.70

82.08%

71.75% 71.70% 75.44%

3

12,258.03

16,264.97

27,527.70

28,873.38

12.11% 17.63% 23.04% 24.52%

5

6

85%

"

"

7

130%

130%

3,000

8

A+

A+

9

30

200

"

"

1

附件

国信证券股份有限公司

西安蓝晓科技新材料股份有限公司

关于保荐西

创业板向不特定对象发行可转换公司债券

保荐代表人的专项授权书

管理委员会、深圳证券交易所；

中国证券监督

国信证券股份有限公司作为西安蓝晓科技新材料股份有限公司创业板向不特定

对象发行可转换公司债券的保荐人，

《办法》的有关规定，特指定魏晓佳、邵鹤合担任本次保荐工作的保荐代表

若业务管理

目林色表保董工依 限行保董即表

邵鹤合

魏晓佳

邵鹤合

邵鹤合

国信证券股份有限公司