





/



2



9

" "

4

2.3.

			"	"		
	2017	4				
		"	2020		200	2025
700	"		2011	2018		

2015-2017
2019H



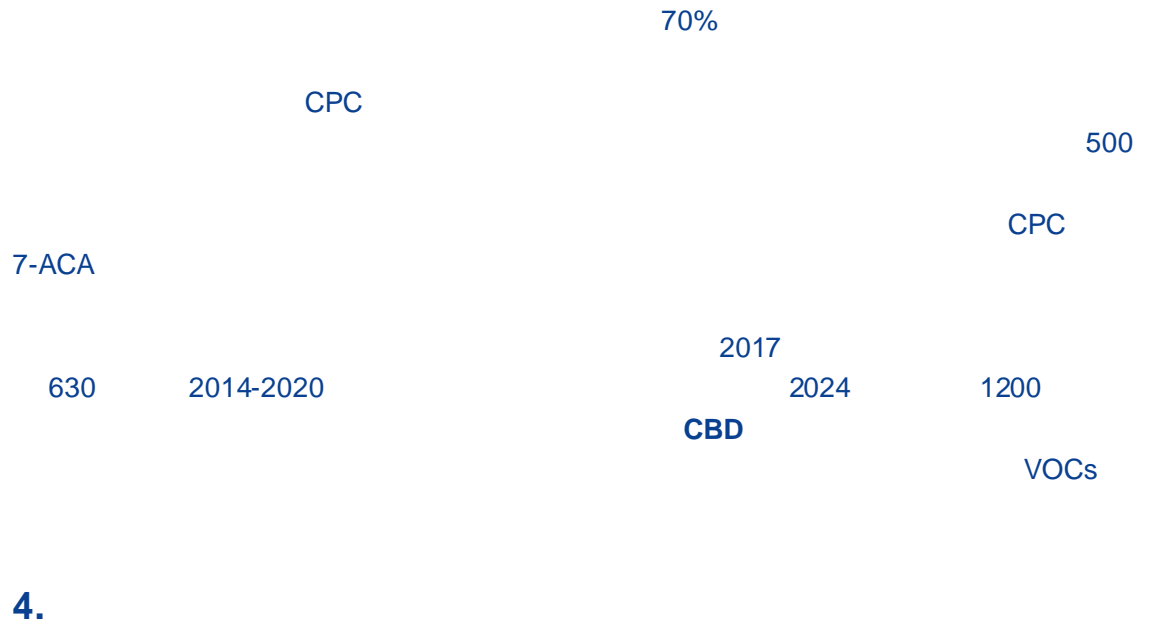
15

2018 1 100t/a
 0.8g/L 0.075g/L 2:1 1300:1 0.01g/l

6

	g/L		g/L		g/L
	0.075	1300:1	0.8	2:1	0.01
	0.3	400:1	0.6	-	-
	0.3	500:1	0.6	-	-
	0.1				

2018 3 1
 74753EEE2D>92 0.251 0.565 /





/

()	2017	2018	2019E	2020E	2021E	()	2017	2018	2019E	2020E	2021E
:	444.2	632.0	1,106.0	1,346.0	1,868.0						
	265.3	371.5	597.6	733.8							

—	6-12	300	15%			
—	6-12	300	5%	15%		
—	6-12	300			-5%	5%
—	6-12	300	5%	15%		
—	6-12	300	15%			
A —	6-12					300
B —	6-12					300

" "

" "

" "



021-35082852	zhuxian@essence.com.cn
021-35082821	lidong1@essence.com.cn
021-35082870	houhx@essence.com.cn
021-35082957	panyan@essence.com.cn
021-35082961	liugy@essence.com.cn
021-35082963	menghl@essence.com.cn
021-35082790	sumeng@essence.com.cn
18221132911	sunhong1@essence.com.cn
021-35082799	qinzh1@essence.com.cn
021-35082985	wangyy4@essence.com.cn
010-83321350	wenpeng@essence.com.cn
010-83321351	jiangdy@essence.com.cn
010-83321366	zhangying1@essence.com.cn
010-83321355	liqian1@essence.com.cn
010-59113596	jiangxue1@essence.com.cn
010-83321351	wangshuai1@essence.com.cn
15810388900	caoyan1@essence.com.cn
15210845461	xiakun@essence.com.cn
010-83321345	yuanjin@essence.com.cn
0755-82528441	huzhen@essence.com.cn
0755-23991945	fanhq@essence.com.cn

518026	2008	1 7
200080	638	3
100034	2	15